

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

LEXINGTON INSURANCE COMPANY,

Plaintiff,

-against-

**TOKIO MARINE & NICHIDO FIRE
INSURANCE COMPANY LIMITED, as
successor to NICHIDO FIRE & MARINE
INSURANCE COMPANY LIMITED,**

Defendant.


Case No.: 11-cv-0391 (DAB)

STIPULATION AND ORDER OF SUBSTITUTION OF COUNSEL

1.4, the law firm of O'Melveny & Myers LLP withdraws as counsel for Plaintiff Lexington Insurance Company and the law firm of Simpson Thacher & Bartlett LLP is substituted as attorney of record for Plaintiff Lexington Insurance Company in the above-captioned proceeding.

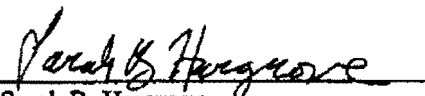
Dated: New York, New York
April 5, 2011

SIMPSON THACHER & BARTLETT LLP

By: 
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*Successor Attorney for Lexington Insurance
Company*

O'MELVENY & MYERS LLP

By: 
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*Withdrawing Attorney for Lexington
Insurance Company*

SO ORDERED.

Dated: New York, New York

April 7, 2011


The Honorable Deborah A. Batts
U.S.D.J. 